May 11, 2016

ADDENDUM TO

REQUEST FOR OFFERS TO PURCHASE

FOR

THE SALE OF NOTES AND MORTGAGES HELD ON LITTLETON AVENUE COMMUNITY VILLAGE

Issued by the **NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY**

Date Issued: February 16, 2016

Responses due by 12:00 P.M. on JUNE 28, 2016

New Jersey Housing and Mortgage Finance Agency 637 South Clinton Avenue Trenton, New Jersey 08611 This ADDENDUM includes modifications to the Request for Offers to Purchase (the "RFOTP").

A. MODIFICATIONS ISSUED BY THE NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY

All changes are highlighted in boldface and are underlined.

1. Refer to the RFOTP, cover page:

AMEND the responses due date to read as follows: "Responses due by 12:00 P.M. EDT on **June 28, 2016**."

2. Refer to RFOTP, Section 2.0:

AMEND the last paragraph of Section 2.0 to read as follows: "All requests for documents or requests to inspect the documents in person must be made by <u>June 21</u>, <u>2016."</u>

3. Refer to RFOTP, Section 3.0:

AMEND the third sentence of Section 3.0 to read as follows: "All requested walk-throughs of the real estate must be completed by close of business on <u>June 21, 2016</u>."

4. Refer to RFOTP, Section 4.0:

AMEND the second paragraph of Section 4.0 to read as follows: "Offers may be delivered via mail, hand-delivery, courier or an overnight delivery service to the address above. All such deliveries must be received at the offices of the Agency by **June 28, 2016** at 12:00 P.M. prevailing Eastern Time. Proposals will be publically opened on **June 28, 2016** at 1:00 P.M. prevailing Eastern Time, at the offices of the Agency."

5. Refer to RFOTP, Section 6.0:

AMEND the first sentence of Section 6.0 to read as follows: "The Agency will also accept questions from firms regarding any aspect of this RFOTP via e-mail only until 5:00 p.m. prevailing time on **June 21, 2016**."

B. Except as modified by this Addendum and any other addendum issued by the Agency, all other provisions of the RFOTP shall remain in effect. In the event of conflict of any provision of the RFOTP or prior addendum and this Addendum, this Addendum shall control.